



DAY 1: Thursday 3 October

Personal wealth creation and managem	
8.30am	Meet in the foyer of the NAB Building, 259 Queen St, Brisbane
8.45am	Registration, welcome, introductions
9.00am	Financial education is the difference: Planning your financial future (Ken Swan, e Wealth Academy)
9.30am	Why learn about investing in the share mar ket? Bene ts and risks. When can you start? How do you start? (Shirley Watson, Australian Shareholders' Association)
10.00am	Stockbroking as a career and wealth concepts in the share market (Chris Hutton, Wilson's Advisory)
10.30am	Refreshment
10.45am	Wealth sustainability (e Wealth Academy)
11.00am	Careers in banking and superannuation / The importance of knowing about banking and super for wealth management Panel Q&A (MLC/NAB)
12.45pm	Lunch
1.15pm	Wealth perspectives and life balance (e Wealth Academy)
1.30pm	Investment concepts Julian McCormack (Platinum)
2.15pm	Real estate investment Jack Danger eld, Natalie SoutHa(rcourts e Gap)
3.00pm	ink nancial safety (Bruce Halliday, Vanguard)
3.30pm	Banking in and outs (FINSIA)

DAY 2: Friday 4 October

Personal wealth creation and management Living responsibly in our nancial world

8.30am	Meet in the foyer of the NAB Building, 259 Queen St, Brisbane
8.45am	Registration, welcome, introductions
9.00am	The tips and tricks of being a wise tenant (Tenants Queensland)
9.30am	Legal concepts and teens: Consumer rights and social media
40.00	(Craig Ray & Associates)
10.00am	Personal financial responsibility
	(e Wealth Academy)
10.30am	Refreshment
10.45am	Dealing with phone and ISP issues in your life
	(Australian Communications Consumer Action Network)
11.15am	Making good financial decisions when planning a holiday, and then while traveling
	(Moneywise Global)
12.00pm	Multiple revenues, multiple saving, multiple benefits
	(e Wealth Academy)
12.45pm	Lunch
1.15pm	Taxation and superannuation responsibilities
	(Australian Tax O ce)
2.00pm	Comparing financial products and services
	(Compare the market)
2.45pm	Planning a financial future (e Wealth Academy)
3.15pm	Round up: De-brief and conclusion Certi cate

setting. (Smart casual preferred.)

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